



هيئة الأسواق المالية
CAPITAL MARKETS AUTHORITY

Communication and Research Department

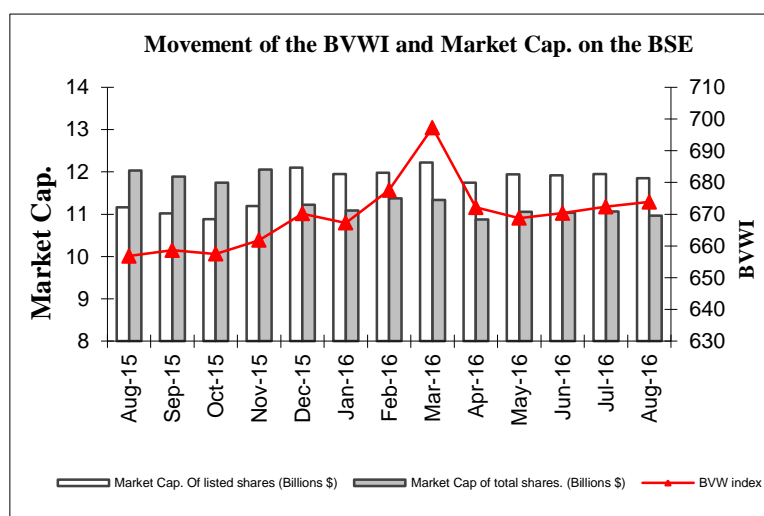
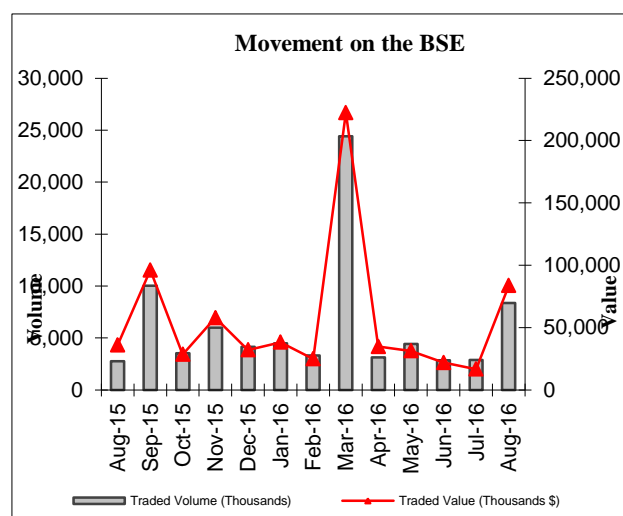
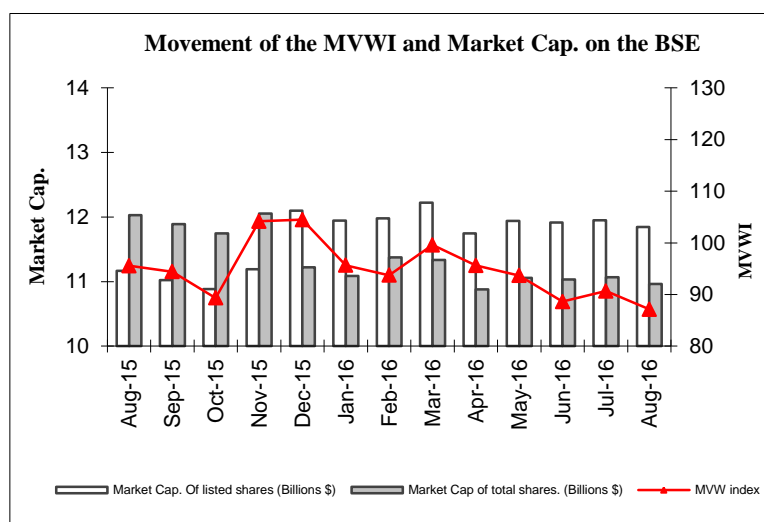
Capital Markets Overview Report

August 2016

The BDL Market Value Weighted Index

The average BDL Market Value Weighted Index (MVWI) indicated a decrease of 1.64% throughout the month of August 2016 to reach **89.35** down from an average of 90.84 in July. The YoY closing change for the months of August showed a decrease of **8.82%** from 2015 to 2016. As for the average Banks Value Weighted Index increased by 0.08% to reach **671.62** by the end of August 2016 vs. an average of 671.07 in July 2016. The YoY closing change for the months of August showed an increase of **2.59%** from 2015 to 2016.

Month	BDL Market Value Weighted Index	% Change	Banks Value Weighted Index	% Change
Aug-15	95.57	-8.56%	656.85	-1.40%
Sep-15	94.42	-1.20%	658.67	0.28%
Oct-15	89.32	-5.40%	657.47	-0.18%
Nov-15	104.18	16.63%	661.82	0.66%
Dec-15	104.47	0.28%	670.16	1.26%
Jan-16	95.66	-8.43%	667.27	-0.43%
Feb-16	93.72	-2.03%	677.61	1.55%
Mar-16	99.57	6.24%	697.23	2.90%
Apr-16	95.62	-3.96%	672.15	-3.60%
May-16	93.66	-2.05%	668.75	-0.51%
Jun-16	88.62	-5.38%	670.32	0.23%
Jul-16	90.67	2.32%	672.34	0.30%
Aug-16	87.14	-3.90%	673.84	0.22%





Beirut Stock Exchange

The month of August 2016 showed an increase in trading activity when compared to July 2016, whereby the total traded volume rose by 190.33% to reach 8,379,920 of traded shares in comparison to 2,886,349 in July 2016. In addition, the Value of traded shares rose by 403.28% to settle at around \$84 Million versus \$17 Million in July.

Gainers and Losers

The stock with the highest increase in price in August was **Banque Bemo – Listed Shares** with an increase of 14.67% followed by **Bank Audi Pref. Class H** (1.30%). As for the market losers, **Ciments Blancs Bearer** was the worst performer for the month of August with a price drop of 10%, followed by **Solidere A** (-3.88%).

Most Active Shares

Among the most active securities by Volume in August 2016, is **BLOM Bank – Listed Shares** which comprised 85.21% of all volume trading activity on the BSE, where 7,339,834 shares were traded in total for the month of August. The second most active security by volume is **Bank Audi** with 3.22% of the traded volume.

Market Capitalization

The Full Market Capitalization decreased by 0.83% and settled at **\$11,848** Million vs **\$11,947** million in the previous month. In addition, the free float market capitalization decreased as well by 0.92% for the month of August 2016 to reach **\$10,965** million down from **\$11,066 million** in the month of July 2016.

Global Depository Receipts (GDR's)

The Global Depository Receipts for **BlomBank – GDR** increased by the end of August 2016 by 3.12% ranging between 10.05 - \$10.10. The value of **Bank Audi – GDR** rose as well by 0.98% ranging between 6.15 - \$6.25. Whereas **Solidere – GDR** fell by 3.52% and ranged between 9.05- \$9.30. **Byblos Bank – GDR** increased from the previous month by 1.33% and ranged between 76.00 - \$0.00.



Lebanese Public Sector Eurobonds

The total outstanding amount of Lebanese Public Sector Eurobonds by the end of August 2016 remained the same at almost **\$23,590** million. No Eurobonds matured during the month of August 2016. The next Eurobond maturity is due on 02-11-2016 with an issue amount of \$500 million.

Preferred and Priority Shares Listed

Companies listed	Stock Category	Price of Stock	Volume (in Thousands)	Value (in Millions \$)
Bank of Beirut	H	\$25.50	5,400	138
	I	\$25.50	5,000	128
	J	\$25.65	3,000	77
	Priority 2014	\$21.00	4,762	100
Bank Bemo	Preferred 2013	\$100	350	35
Blom Bank	2011	\$10.05	20,000	201
Bank Audi	F	\$101.00	1,500	152
	G	\$100.30	1,500	150
	H	\$101.30	750	76
BLC	A	\$100.50	400	40
	B	\$100.00	550	55
	C	\$100.00	350	35
Byblos Bank	2008	\$101.00	2,000	202
	2009	\$101.00	2,000	202
Total Value (in Millions \$)				\$1,591

The Market Value of Preferred and Priority Shares Listed is 14.51% of Full Market Capitalization.