



هيئة الأسواق المالية  
CAPITAL MARKETS AUTHORITY

## Communication and Research Department

### Capital Markets Overview Report

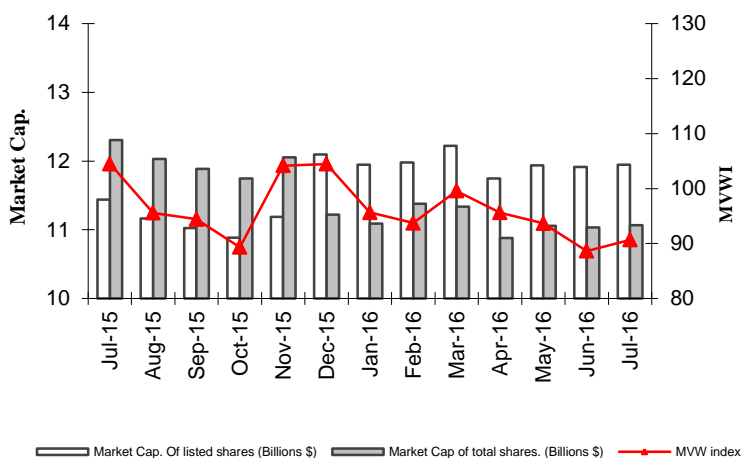
July 2016

#### The BDL Market Value Weighted Index

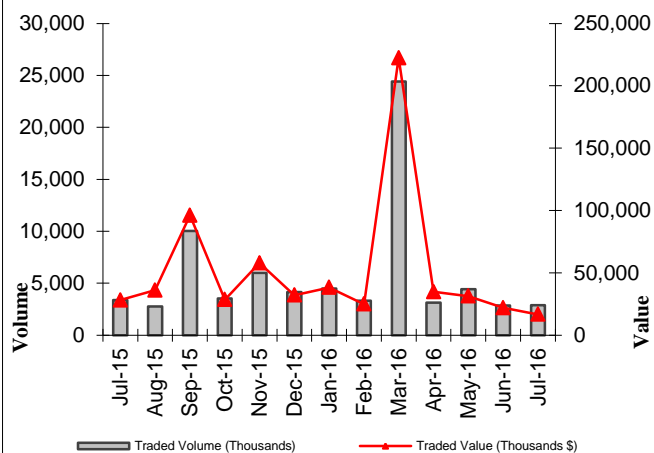
The average BDL Market Value Weighted Index (MVWI) indicated an increase of 1.42% throughout the month of July 2016 to reach **90.84** down from an average of 89.57 in June. The YoY closing change for the months of July, it showed a decrease of **13.24%** from 2015 to 2016. As for the average Banks Value Weighted Index increased by 0.13% to reach **671.07** by the end of July 2016 vs. an average of 670.19 in June 2016.

Month	BDL Market Value Weighted Index	% Change	Banks Value Weighted Index	% Change
Jul-15	104.51	-2.97%	666.21	-0.18%
Aug-15	95.57	-8.56%	656.85	-1.40%
Sep-15	94.42	-1.20%	658.67	0.28%
Oct-15	89.32	-5.40%	657.47	-0.18%
Nov-15	104.18	16.63%	661.82	0.66%
Dec-15	104.47	0.28%	670.16	1.26%
Jan-16	95.66	-8.43%	667.27	-0.43%
Feb-16	93.72	-2.03%	677.61	1.55%
Mar-16	99.57	6.24%	697.23	2.90%
Apr-16	95.62	-3.96%	672.15	-3.60%
May-16	93.66	-2.05%	668.75	-0.51%
Jun-16	88.62	-5.38%	670.32	0.23%
Jul-16	90.67	2.32%	672.34	0.30%

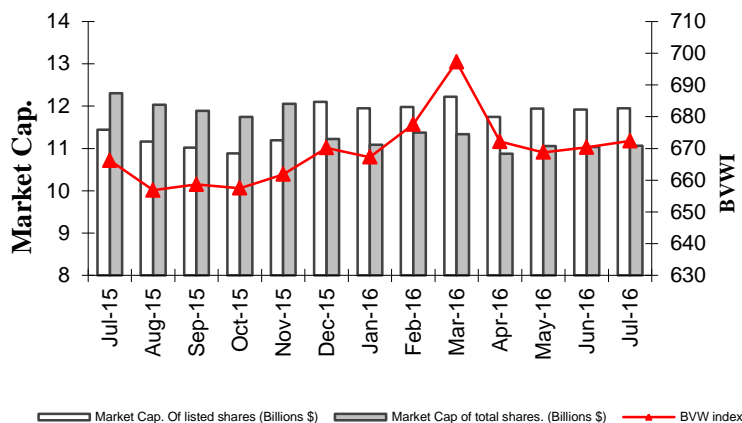
Movement of the MVWI and Market Cap. on the BSE



Movement on the BSE



Movement of the BVWI and Market Cap. on the BSE





## **Beirut Stock Exchange**

The month of July 2016 showed a slight increase in trading activity when compared to June 2016, whereby the total traded volume rose by 0.95% to reach 2,886,349 of traded shares in comparison to 2,859,053 in June 2016. On the other hand, the Value of traded shares dipped by 24.14% to settle at around \$17 Million versus \$22 Million in June.

### **Gainers and Losers**

The stock with the highest increase in price in June was **Solidere A** with an increase of 2.03% from July alone followed by **Byblos Bank – GDR** (1.93%). As for the market losers, **HOLCIM Liban** was the worst performer for the month of July with a price drop of 1.47%, followed by **BLC Bank Pref. Class C** (-0.99%).

### **Most Active Shares**

Among the most active securities by Volume in July 2016, is **Byblos Bank** which comprised 50.93% of all volume trading activity on the BSE, where 1,470,061 shares were traded in total for the month of July. The second most active security by volume is **Bank Audi** with 15.28% of the traded volume.

### **Market Capitalization**

The Full Market Capitalization increased by 0.27% and settled at **\$11,947** Million vs **\$11,916** million in the previous month. In addition, the free float market capitalization increased as well by 0.29% for the month of July 2016 to reach **\$11,066** million up from **\$11,035 million** in the month of June 2016.

### **Global Depository Receipts (GDR's)**

The Global Depository Receipts for **BlomBank – GDR** decreased by the end of July 2016 by 3.27% ranging between 9.53 - \$10.00. The value of **Bank Audi – GDR** fell as well by 0.65% ranging between 6.02 - \$6.25. Whereas **Solidere – GDR** rose by 0.21% and ranged between 9.35- \$9.67. **Byblos Bank – GDR** maintained the same price as the previous month which ranged between 75.00 - \$0.



### Lebanese Public Sector Eurobonds

The total outstanding amount of Lebanese Public Sector Eurobonds by the end of July 2016 remained the same at almost **\$23,590** million. No Eurobonds matured during the month of July 2016. The next Eurobond maturity is due on *02-11-2016* with an issue amount of \$500 million.

### Preferred and Priority Shares Listed

Companies listed	Stock Category	Price of Stock	Volume (in Thousands)	Value (in Millions \$)
<b>Bank of Beirut</b>	H	\$25.50	5,400	138
	I	\$25.50	5,000	128
	J	\$25.50	3,000	77
	Priority 2014	\$21.00	4,762	100
<b>Bank Bemo</b>	Preferred 2013	\$100	350	35
<b>Blom Bank</b>	2011	\$10.00	20,000	200
<b>Bank Audi</b>	F	\$100.90	1,500	151
	G	\$100.30	1,500	150
	H	\$100.00	750	75
<b>BLC</b>	A	\$100.50	400	40
	B	\$100.00	550	55
	C	\$100.00	350	35
<b>Byblos Bank</b>	2008	\$100.10	2,000	200
	2009	\$100.10	2,000	200
<b>Total Value (in Millions \$)</b>				<b>\$1,584</b>

**The Market Value of Preferred and Priority Shares Listed is 14.31% of Full Market Capitalization.**