



هيئة الأسواق المالية  
CAPITAL MARKETS AUTHORITY

## Communication and Research Department

### Capital Markets Overview Report

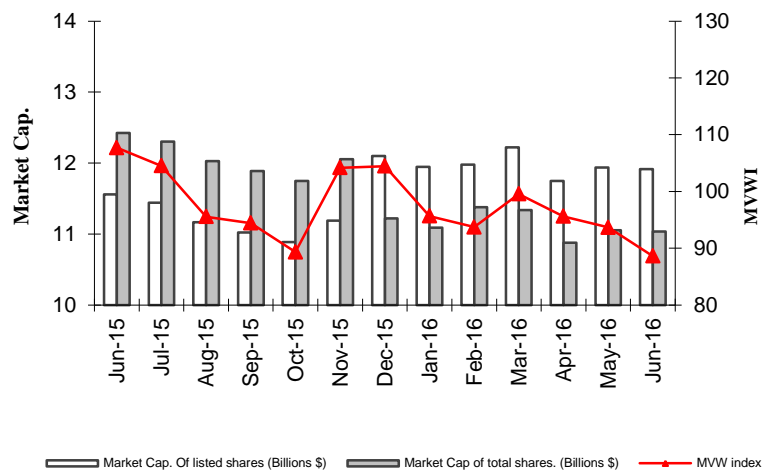
June 2016

#### The BDL Market Value Weighted Index

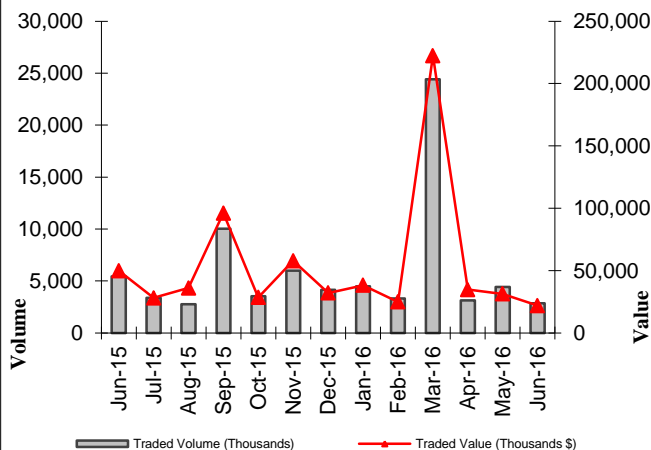
The average BDL Market Value Weighted Index (MVWI) indicated a decrease of 4.13% throughout the month of May 2016 to reach **89.57** down from an average of 93.43 in May. The YoY closing change for the months of June showed a decrease of **17.72%** from 2015 to 2016. The average Banks Value Weighted Index decreased as well by 0.35% to reach **670.19** by the end of June 2016 vs. an average of 672.55 in May 2016.

Month	BDL Market Value Weighted Index	% Change	Banks Value Weighted Index	% Change
Jun-15	107.70	0.22%	667.39	0.58%
Jul-15	104.51	-2.97%	666.21	-0.18%
Aug-15	95.57	-8.56%	656.85	-1.40%
Sep-15	94.42	-1.20%	658.67	0.28%
Oct-15	89.32	-5.40%	657.47	-0.18%
Nov-15	104.18	16.63%	661.82	0.66%
Dec-15	104.47	0.28%	670.16	1.26%
Jan-16	95.66	-8.43%	667.27	-0.43%
Feb-16	93.72	-2.03%	677.61	1.55%
Mar-16	99.57	6.24%	697.23	2.90%
Apr-16	95.62	-3.96%	672.15	-3.60%
May-16	93.66	-2.05%	668.75	-0.51%
Jun-16	88.62	-5.38%	670.32	0.23%

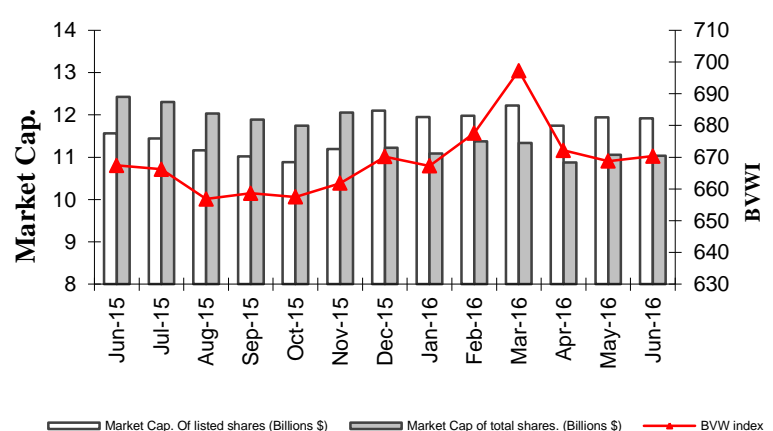
Movement of the MVWI and Market Cap. on the BSE



Movement on the BSE



Movement of the BVWI and Market Cap. on the BSE





## **Beirut Stock Exchange**

The month of June 2016 showed a significant decrease in trading activity when compared to May 2016, whereby the total traded volume fell by 35.20% to reach 2,859,053 of traded shares in comparison to 4,411,792 in May 2016. In addition, Value of traded shares dipped by 30.09% to settle at around \$22 Million versus \$31 Million in May.

### **Gainers and Losers**

The stock with the highest increase in price in June was **Bank Audi** with an increase of 5.08% from June alone followed by **Bank Audi – GDR** (1.31%). As for the market losers, **Bank Bemo – Listed Shares** was the worst performer for the month of June with a price drop of 14.29%, followed by **Byblos Bank – GDR** (-3.85%).

### **Most Active Shares**

Among the most active securities by Volume in June 2016, is **Byblos Bank** which comprised 24.73% of all volume trading activity on the BSE, where 706,960 shares were traded in total for the month of June. The second most active security by volume is **Bank Audi – GDR** with 24.10% of the traded volume.

### **Market Capitalization**

The Full Market Capitalization decreased by 0.19% and settled at **\$11,916** Million vs **\$11,938** million in the previous month. In addition, the free float market capitalization decreased as well by 0.19% for the month of July 2016 to reach **\$11,035** million up from **\$11,056** million in the month of May 2016.

### **Global Depository Receipts (GDR's)**

The Global Depository Receipts for **BlomBank – GDR** decreased by the end of June 2016 by 1.75% ranging between 0.00 - \$10.10. On the other hand, the value of **Bank Audi – GDR** rose by 1.98% ranging between 6.10 - \$6.28. Whereas **Solidere – GDR** fell by 6.32% and ranged between 9.37- \$9.60. **Byblos Bank – GDR** maintained the same price as the previous month which ranged between 75.00 - \$0.



### Lebanese Public Sector Eurobonds

The total outstanding amount of Lebanese Public Sector Eurobonds by the end of June 2016 remained the same at almost **\$23,588** million. No Eurobonds matured during the month of June 2016. The next Eurobond maturity is due on *02-11-2016* with an issue amount of \$500 million.

### Preferred and Priority Shares Listed

Companies listed	Stock Category	Price of Stock	Volume (in Thousands)	Value (in Millions \$)
<b>Bank of Beirut</b>	H	\$25.50	5,400	138
	I	\$25.50	5,000	128
	J	\$25.50	3,000	77
	Priority 2014	\$21.00	4,762	100
<b>Bank Bemo</b>	Preferred 2013	\$100	350	35
<b>Blom Bank</b>	2011	\$10.02	20,000	200
<b>Bank Audi</b>	F	\$100.30	1,500	150
	G	\$100.00	1,500	150
	H	\$100.00	750	75
<b>BLC</b>	A	\$100.50	400	40
	B	\$100.00	550	55
	C	\$101.00	350	35
<b>Byblos Bank</b>	2008	\$100.20	2,000	200
	2009	\$100.10	2,000	200
<b>Total Value (in Millions \$)</b>				<b>\$1,583</b>

**The Market Value of Preferred and Priority Shares Listed is 14.35% of Full Market Capitalization.**