



هيئة الأسواق المالية
CAPITAL MARKETS AUTHORITY

Communication and Research Department

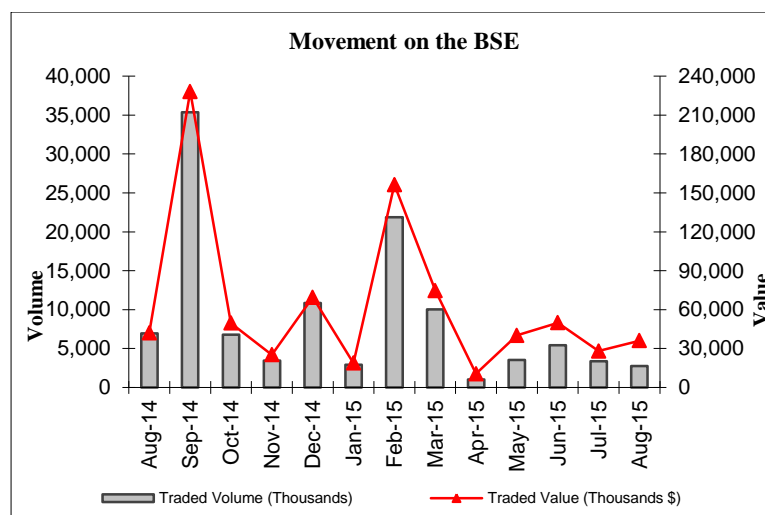
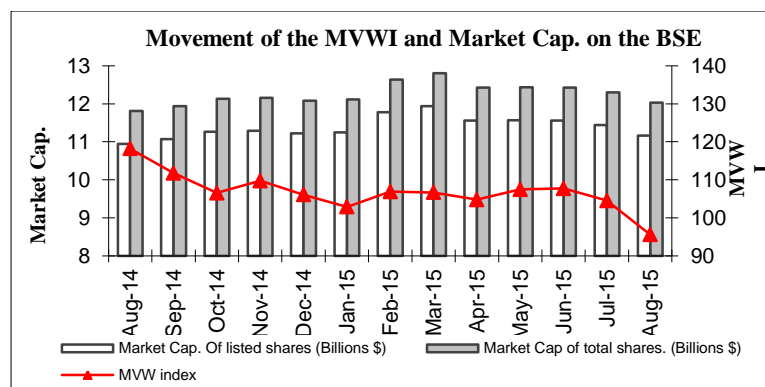
Capital Markets Overview Report

August 2015

The BDL Market Value Weighted Index

The BDL Market Value Weighted Index (MVWI) indicated a decrease of 8.56% throughout the month of August 2015 to reach 95.57 down from 104.51 in July, in parallel with the global decrease in capital markets activity and due to the political instability which mainly affected the Lebanese real estate sector.

Month	BDL Market Value Weighted Index	% Change
Aug-14	118.2	1.85%
Sep-14	111.75	-5.46%
Oct-14	106.55	-4.65%
Nov-14	109.73	2.98%
Dec-14	106.09	-3.32%
Jan-15	102.87	-3.04%
Feb-15	106.86	3.88%
Mar-15	106.65	-0.20
Apr-15	104.76	-1.77%
May-15	107.47	2.59%
Jun-15	107.70	0.22%
Jul-15	104.51	-2.97%
Aug-15	95.57	-8.56%



Beirut Stock Exchange

The month of August 2015 showed a decrease in trading activity when compared to June 2015, whereby the total traded volume declined by 18.17% to reach 2,758,559 of traded shares in comparison to 3,371,034 in July. On the other hand, Value of traded shares increased by 28.49% to settle at around \$36 Million versus \$28 Million in July.

Gainers and Losers

Moreover, the stock with the highest increase in price in August was **Ciments Blancs – Nominal Form** with an increase of 12.73% from July alone. As for the market losers, **Solidere A** was the worst performer for the month of August with a price drop of 8.47%, followed by **Solidere B** (-5.74%).

Most Active Shares

Among the most active securities by Volume is **Bank of Beirut – Listed Shares** which comprised 29% of all volume trading activity on the BSE, seconded by **Blom Bank – Listed Shares** with 15.24% of the traded volume.

Market Capitalization

The Full Market Capitalization decreased by 2.23% and settled at \$12,030 Million vs \$12,305 million in the previous month. Moreover, the free float market capitalization declined by 2.40% for the month of August 2015 to reach \$11,165 million down from \$11,440 million in the month of July 2015.

Preferred and Priority Shares Listed

Companies listed	Stock Category	Price of Stock	Volume (in Thousands)	Value (in Millions \$)
Bank of Beirut	E	\$25.80	2,400	62
	H	\$25.75	5,400	139
	I	\$25.75	5,000	129
	J	\$25.75	3,000	77
	Priority 2014	\$21.00	4,762	100
Bank Bemo	Preferred 2013	\$100.00	350	35
Blom Bank	2011	\$10.10	20,000	202
Bank Audi	E	\$102.2	1,250	128
	F	\$100.5	1,500	151
	G	\$100.5	1,500	151
	H	\$100.6	750	75
BLC	A	\$100.50	400	40
	B	\$100.00	550	55
	C	\$101.00	350	35
Byblos Bank	2008	\$100.80	2,000	202
	2009	\$100.70	2,000	201

The Market Value of Preferred and Priority Shares Listed is 14.81% of Full Market Capitalization.