Communication and Research Department



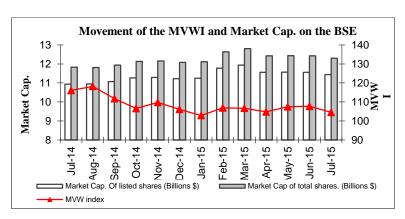
Capital Markets Overview Report

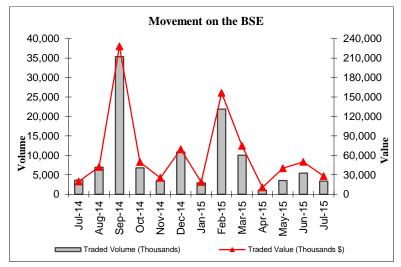
July 2015

The BDL Market Value Weighted Index

The BDL Market Value Weighted Index (MVWI) indicated a decrease by 2.97% throughout the month of July 2015 to reach 104.51 down from 107.70 in June.

Month	BDL Market Value	%	
	Weighted Index	Change	
Jun-14	128.05	-1.84%	
Jul-14	116.05	-9.37%	
Aug-14	118.2	1.85%	
Sep-14	111.75	-5.46%	
Oct-14	106.55	-4.65%	
Nov-14	109.73	2.98%	
Dec-14	106.09	-3.32%	
Jan-15	102.87	-3.04%	
Feb-15	106.86	3.88%	
Mar-15	106.65	-0.20	
Apr-15	104.76	-1.77%	
May-15	107.47	2.59%	
Jun-15	107.70	0.22%	
Jul-15	104.51	-2.97%	





Beirut Stock Exchange

month of July 2015 showed strong decrease in trading activity when compared to June 2015, whereby the total traded volume declined by almost 3,371,034 of traded shares in comparison 5,436,086 to June. Value of traded shares went down by 43.74% settle around \$28 Million to at versus \$50 Million in June.

Gainers and Losers

Moreover, the stock with the highest returns in May was **Ciments Blancs – Bearer Form** with an increase of 9.27% from June alone, despite no change in the YTD. As for the market losers, **Solidere A** was the worst performer for the month of June with a drop of 2.88%, followed by **Solidere B** (-6.06%).

Most Active Shares

Among the most active securities by Volume is BlomBank – Listed Shares which comprised 0.51% of all trading activity on the BSE, seconded by Solidere B shares with around 0.26% of the traded volume.

Market Capitalization

The Full Market Capitalization slightly decreased by 0.97% and settled at \$12,305 Million vs \$12,425 million in the previous month. Moreover, the free float market capitalization slightly declined by 1.04% for the month of July 2015 to reach \$11,440 million down from \$11,560 million in the month of June 2015.

<u>Preferred and Priority Shares Listed</u>

Companies listed	Stock Category	Price of Stock	Volume	Value
			(in Thousands)	(in Millions \$)
Bank of Beirut	Priority 2014	21.000	1,000	21
	E	25.500	612	16
	Н	25.600	1,382	35
	I	25.500	1,275	33
	J	25.350	760	19
Bank Bemo	Preferred 2013	101.200	350	35
Blom Bank	2011	10.150	2,020	21
Bank Audi	E	102.200	1,278	131
	F	100.500	1,509	152
	G	100.500	1,508	152
	Н	100.600	755	76
BLC	Α	100.000	404	40
	В	100.000	550	55
	С	100.000	350	35
Byblos Bank	2008	100.700	2,030	204
	2009	101.100	2,040	206

The Market Value of Preferred and Priority Shares Listed is 14.48% of Full Market Capitalization.