Communication and Research Department



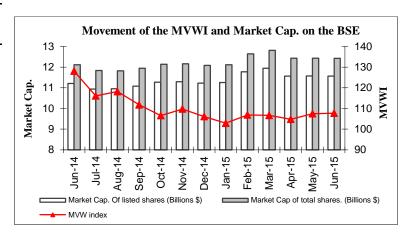
Capital Markets Overview Report

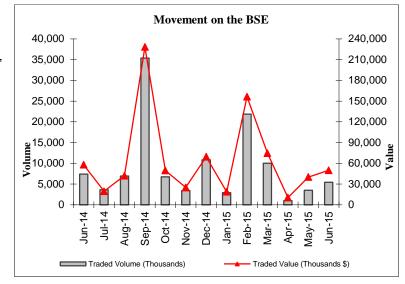
June 2015

The BDL Market Value Weighted Index

The BDL Market Value Weighted Index (MVWI) indicated an increase by 0.22% throughout the month of June 2015 to reach 107.70 up from 107.47 in May.

Month	BDL Market Value	%
	Weighted Index	Change
May-14	130.45	6.51%
Jun-14	128.05	-1.84%
Jul-14	116.05	-9.37%
Aug-14	118.2	1.85%
Sep-14	111.75	-5.46%
Oct-14	106.55	-4.65%
Nov-14	109.73	2.98%
Dec-14	106.09	-3.32%
Jan-15	102.87	-3.04%
Feb-15	106.86	3.88%
Mar-15	106.65	-0.20
Apr-15	104.76	-1.77%
May-15	107.47	2.59%
June-15	107.70	0.22%





Beirut Stock Exchange

2015 month June showed strong increase in trading activity when а May 2015, whereby the total traded volume increased almost 54.68% to reach 5,436,086 of traded shares in comparison to 3,514,330 in Value of traded shares rose by 24.44% to settle at around \$49.9 Million versus \$40 Million in May.

Gainers and Losers

Moreover, the stock with the highest returns in May was **BlomBank** — **Listed Shares** with an increase of 2.08% from May alone, and a return of 11.36% YTD. As for the market losers, **Bank Audi GDR** was the worst performer for the month of June with a drop of 8.50%, followed by HOLCIM Liban (-6.06%) respectively.

Most Active Shares

Among the most active securities by Volume is BlomBank – Listed Shares which comprised 11.36% of all trading activity on the BSE, seconded by Banque Bemo - Listed shares with around 8.57% of the traded volume.

Market Capitalization

The Full Market Capitalization slightly decreased by 0.06% and settled at \$12,425 Million vs \$12,433 million in the previous month. Moreover, the free float market capitalization slightly declined by 0.07% for the month of June 2015 to reach \$11,560 million up from \$11,568 million in the month of May 2015.

<u>Preferred and Priority Shares Listed</u>

Companies listed	Stock Category	Price of Stock	Volume	Value
			(in Thousands)	(in Millions \$)
Bank of Beirut	Priority 2014	21.000	1,000	21
	E	25.500	612	16
	Н	25.500	1,377	36
	I	25.350	1,268	33
	J	25.350	761	19
Bank Bemo	Preferred 2013	101.200	354	36
Blom Bank	2011	10.150	2,030	21
Bank Audi	E	102.200	1,278	131
	F	100.500	1,508	152
	G	100.500	1,508	152
	Н	100.600	755	76
BLC	А	100.000	400	40
	В	100.000	550	55
	С	100.000	350	35
Byblos Bank	2008	100.700	2,014	203
	2009	101.100	2,022	204

The Market Value of Preferred and Priority Shares Listed is 9.9% of Full Market Capitalization.