



هيئة الأسواق المالية  
CAPITAL MARKETS AUTHORITY

## Communication and Research Department

### Capital Markets Overview Report

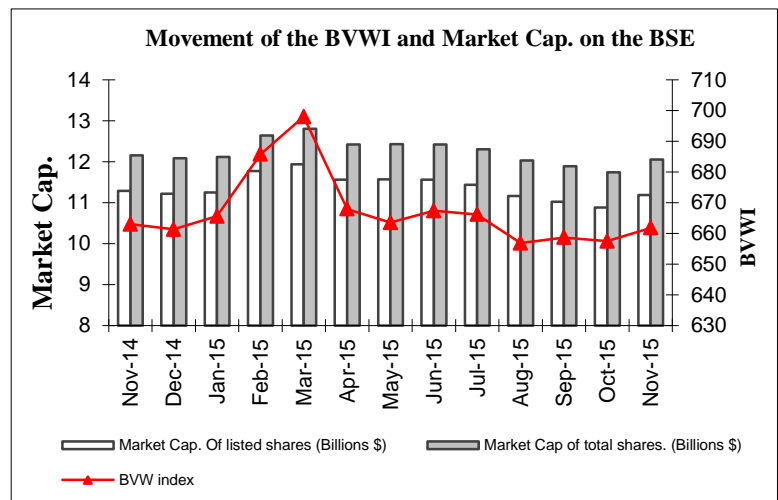
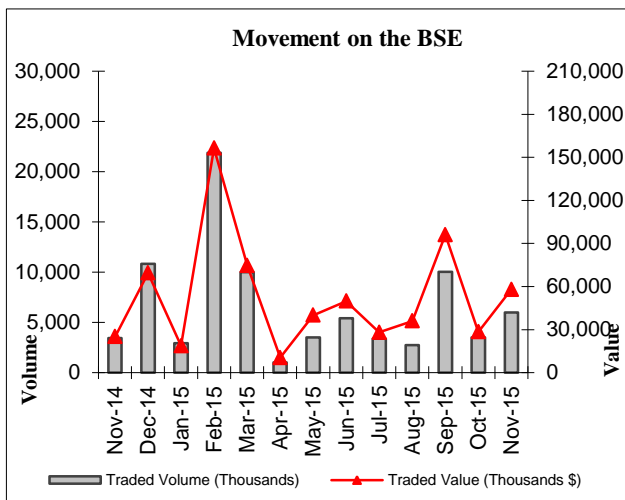
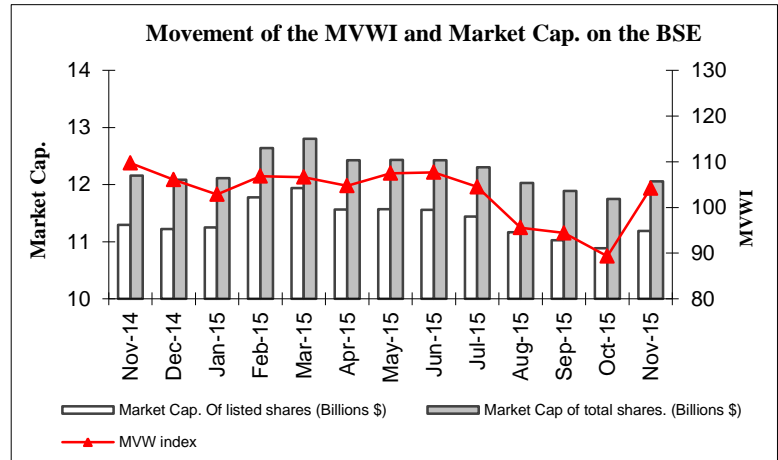
November 2015

#### The BDL Market Value Weighted Index

The BDL Market Value Weighted Index (MVWI) indicated an increase of 16.63% throughout the month of November 2015 to reach 104.18 up from 89.32 in October. The YoY change for the months of November 2014-2015 is -5.05%. And the Banks Value Weighted Index slightly increased by 0.66% to reach 661.82 by the end of November 2015 vs 657.47 in October 2015.

In market news, Solidere A shares increased and closed at 11.16 marking a 20% price increase due to a positive political climate in Lebanon.

Month	BDL Market Value Weighted Index	% Change	Banks Value Weighted Index	% Change
Nov-14	109.73	2.98%	663.00	0.55%
Dec-14	106.09	-3.32%	661.32	-0.25%
Jan-15	102.87	-3.04%	665.62	0.65%
Feb-15	106.86	3.88%	685.79	3.03%
Mar-15	106.65	-0.20%	697.99	1.78%
Apr-15	104.76	-1.77%	667.97	-4.30%
May-15	107.47	2.59%	663.54	-0.66%
Jun-15	107.70	0.22%	667.39	0.58%
Jul-15	104.51	-2.97%	666.21	-0.18%
Aug-15	95.57	-8.56%	656.85	-1.40%
Sep-15	94.42	-1.20%	658.67	0.28%
Oct-15	89.32	-5.40%	657.47	-0.18%
Nov-15	104.18	16.63%	661.82	0.66%





## **Beirut Stock Exchange**

The month of November 2015 showed an increase in trading activity when compared to October 2015, whereby the total traded volume greatly increased by 70.19% to reach 5,993,797 of traded shares in comparison to 3,521,768 in October. At the same time, Value of traded shares increased by 103.58% to settle at around \$58 Million versus \$28 Million in October.

### **Gainers and Losers**

Moreover, the stock with the highest increase in price in November was **Solidere B** with an increase of 20.61% from October alone. As for the market losers, **Ciments Blancs Bearer** was the worst performer for the month of November with a price drop of 25%, followed by **BLC Bank Pref. Class A** (-0.50%).

### **Most Active Shares**

Among the most active securities by Volume is **Blom Bank – Listed Shares** which comprised 62.60% of all volume trading activity on the BSE, where 3,580,080 shares were traded on the 6<sup>th</sup> of November 2015. The second most active security by volume is **Solidere A** with 15.02% of the traded volume.

### **Market Capitalization**

The Full Market Capitalization increased by 2.62% and settled at \$12,055 Million vs \$11,747 million in the previous month. Moreover, the free float market capitalization rose by 2.79% for the month of November 2015 to reach \$11,190 million up from \$10,886 million in the month of October 2015.



Preferred and Priority Shares Listed

Companies listed	Stock Category	Price of Stock	Volume (in Thousands)	Value (in Millions \$)
<b>Bank of Beirut</b>	E	\$26.35	2,400	63
	H	\$26.35	5,400	142
	I	\$26.35	5,000	132
	J	\$25.75	3,000	77
	Priority 2014	\$21.00	4,762	100
<b>Bank Bemo</b>	Preferred 2013	\$100.00	350	35
<b>Blom Bank</b>	2011	\$10.16	20,000	203
<b>Bank Audi</b>	F	\$101.40	1,500	152
	G	\$100.70	1,500	151
	H	\$101.50	750	76
<b>BLC</b>	A	\$100.00	400	40
	B	\$100.50	550	55
	C	\$101.00	350	35
<b>Byblos Bank</b>	2008	\$101.00	2,000	202
	2009	\$100.90	2,000	202

**The Market Value of Preferred and Priority Shares Listed is 14.88% of Full Market Capitalization.**