



هيئة الأسواق المالية
CAPITAL MARKETS AUTHORITY

Communication and Research Department

Capital Markets Overview Report

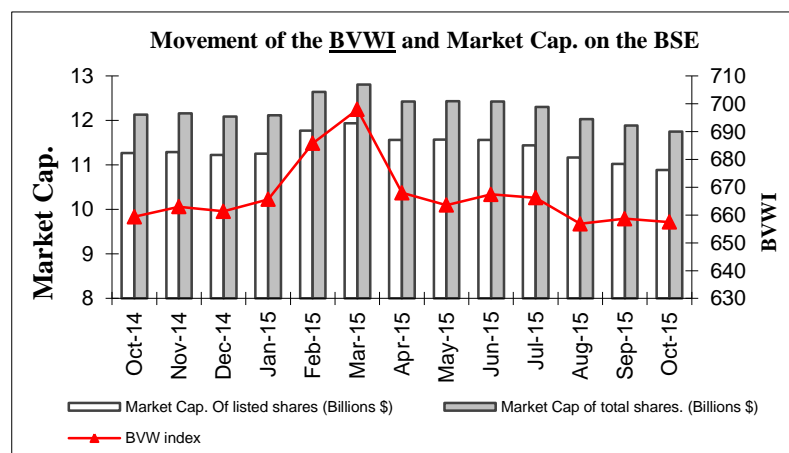
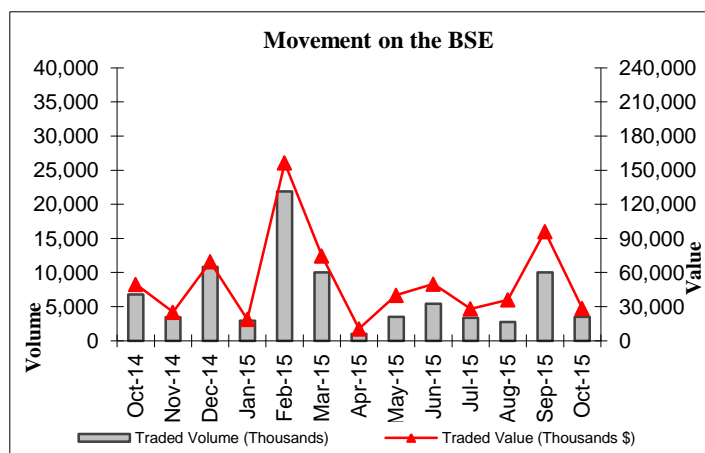
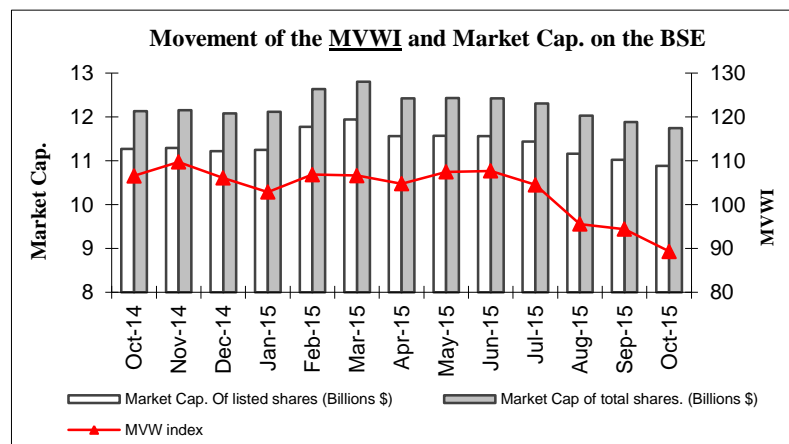
October 2015

The BDL Market Value Weighted Index

The BDL Market Value Weighted Index (MVWI) indicated a decrease of 5.40% throughout the month of October 2015 to reach 89.32 down from 94.42 in September. The YoY change for the months of October 2014-2015 is **-16.17%**. And the Banks Value Weighted Index slightly decreased by 0.18% to reach 657.47 by the end of October 2015 vs 658.67 in September 2015. The Research and Communication Department will be publishing the current/historical data of the Banks Value Weighted Index (for the first time) to stress the importance and resiliency of the Banks share prices, despite the distress in the over-all performance of the BSE.

In market news, Byblos Invest Bank S.A.L. acquired a stake in Byblos Advanced Energy S.A.L.

Month	BDL Market Value Weighted Index	% Change	Banks Value Weighted Index	% Change
Oct-14	106.55	-4.65%	659.35	1.81%
Nov-14	109.73	2.98%	663.00	0.55%
Dec-14	106.09	-3.32%	661.32	-0.25%
Jan-15	102.87	-3.04%	665.62	0.65%
Feb-15	106.86	3.88%	685.79	3.03%
Mar-15	106.65	-0.20%	697.99	1.78%
Apr-15	104.76	-1.77%	667.97	-4.30%
May-15	107.47	2.59%	663.54	-0.66%
Jun-15	107.70	0.22%	667.39	0.58%
Jul-15	104.51	-2.97%	666.21	-0.18%
Aug-15	95.57	-8.56%	656.85	-1.40%
Sep-15	94.42	-1.20%	658.67	0.28%
Oct-15	89.32	-5.40%	657.47	-0.18%





Beirut Stock Exchange

The month of October 2015 showed a decrease in trading activity when compared to September 2015, whereby the total traded volume greatly decreased by 64.94% to reach 3,521,768 of traded shares in comparison to 10,044,627 in September. At the same time, Value of traded shares decreased by -70.38% to settle at around \$28 Million versus \$96 Million in September.

Gainers and Losers

Moreover, the stock with the highest increase in price in October was **Bank of Beirut Pref. Class I** with an increase of 1.35% from September alone. As for the market losers, **Banque Bemo Pref. Class 2013** was the worst performer for the month of October with a price drop of 18.42%, followed by **Solidere B** (-6.57%).

Most Active Shares

Among the most active securities by Volume is **Bank Audi** which comprised 27.59% of all volume trading activity on the BSE, where 820,760 shares of Bank Audi Shares were traded on the 28th of October 2015. The second most active security by volume is **BLOM Bank – Listed Shares** with 13.55% of the traded volume.

Market Capitalization

The Full Market Capitalization decreased by 1.19% and settled at \$11,747 Million vs \$11,888 million in the previous month. Moreover, the free float market capitalization declined by 1.24% for the month of October 2015 to reach \$10,886 million down from \$11,023 million in the month of September 2015.



Preferred and Priority Shares Listed

Companies listed	Stock Category	Price of Stock	Volume (in Thousands)	Value (in Millions \$)
Bank of Beirut	E	\$25.80	2,400	62
	H	\$26.35	5,400	142
	I	\$26.35	5,000	132
	J	\$25.75	3,000	77
	Priority 2014	\$21.00	4,762	100
Bank Bemo	Preferred 2013	\$100.00	350	35
Blom Bank	2011	\$10.16	20,000	203
Bank Audi	F	\$101.50	1,500	152
	G	\$100.60	1,500	151
	H	\$101.30	750	76
BLC	A	\$100.50	400	40
	B	\$100.00	550	55
	C	\$101.00	350	35
Byblos Bank	2008	\$100.20	2,000	200
	2009	\$100.40	2,000	201

The Market Value of Preferred and Priority Shares Listed is 15.26% of Full Market Capitalization.