

CAPITAL MARKETS AUTHORITY

Announcement No. 80 On Amending the Offers of Securities Regulation Series 6000

Pursuant to Law No. 161 dated 17/08/2011 on Capital Markets, Pursuant to the decision of the Board of the Capital Markets Authority No. 4/11/21 adopted in its meeting held on 14/12/2021,

We advise you of the following:

<u>First:</u> Paragraph 6 of Article 6302 of the Offers of Securities Regulation related to the Requirements for Exempt Offers shall be amended as follows:

6- An issuer or an approved institution must notify the Authority in writing of any exempt offer that was offered or subscribed for within a time limit of 14 days from the closing date for subscription, in accordance with the instructions set out in Annex 4 to this Regulation.

Second: This announcement shall enter into force upon its publication in the Official Gazette.

Beirut, December 23, 2021

Chairman of the Capital Markets Authority/ Governor of the Central Bank of Lebanon Riad Toufic Salame (Signed)